

United States Bankruptcy Court for the:

District of South Carolina

Case number (if known): \_\_\_\_\_

Chapter you are filing under:

- ☐ Chapter 7  
☒ Chapter 11  
☐ Chapter 12  
☐ Chapter 13

☐ Check if this is an  
amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Forrest Concrete, LLC

2. All other names debtor used  
in the last 8 years

Include any assumed names,  
trade names, and *doing business*  
as names

3. Debtor's federal Employer  
Identification Number (EIN) 20-4714580

4. Debtor's address

Principal place of business

79 Mackinlay Way

Number Street

Ridgeland SC 29936

City State ZIP Code

Jasper County

County

Mailing address, if different from principal place  
of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from  
principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) www.forrestconcrete.com

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

Debtor Forrest Concrete, LLC Case number (if known) \_\_\_\_\_  
Name

**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.

238110

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY  
District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY  
Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor Forrest Concrete, LLC Case number (if known) \_\_\_\_\_  
Name

**11. Why is the case filed in *this* district?**

*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_
- Contact name \_\_\_\_\_
- Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |

**15. Estimated assets**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                     | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000               | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000              | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

Debtor Forrest Concrete, LLC Case number (if known) \_\_\_\_\_  
Name

16. Estimated liabilities

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/24/2023  
MM / DD / YYYY

**X** /s/ Michael P. Forrest  
Signature of authorized representative of debtor  
Title Managing Member

Michael P. Forrest  
Printed name

18. Signature of attorney

**X** /s/ W. Harrison Penn  
Signature of attorney for debtor

Date 04/24/2023  
MM / DD / YYYY

W. Harrison Penn  
Printed name

McCarthy, Reynolds, & Penn, LLC  
Firm name

1517 Laurel Street PO Box 11332 (29211)

Number Columbia SC 29201  
City State ZIP Code

8037718836 hpenn@mccarthy-lawfirm.com  
Contact phone Email address

District Ct. ID #11164 SC  
Bar number State

**Fill in this information to identify the case:**

Debtor name Forrest Concrete, LLC  
United States Bankruptcy Court for the: District of South Carolina  
(State)  
Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 724,975.46

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 724,975.46

**Part 2: Summary of Liabilities**

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 970,834.85

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of *Schedule E/F* .....

\$ 810,894.11

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F* .....

+\$ 1,206,183.96

4. **Total liabilities** .....  
Lines 2 + 3a + 3b

\$ 2,987,912.92

**Fill in this information to identify the case:**

Debtor name Forrest Concrete, LLC

United States Bankruptcy Court for the: District of South Carolina

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Palmetto State Bank 194 Bluffton Rd., Bluffton, SC, 29910		Monies Loaned / Advanced				340,669.97
2	First Bank of Omaha PO Box 3331 Omaha, NE, 68103		Credit Card Debt				35,433.81
3	Selective Insurance 40 Wantage Avenue Branchville, NJ, 07890		Liability Insurance-Critical Vendor				34,333.00
4	US Bank PO Box 790408 St. Louis, MO, 63179		Credit Card Debt				34,023.15
5	FleetCor Fuelman PO Box 1239 Covington, LA, 70434		Credit Card Debt				33,177.29
6	Colleton Tile and Concrete, Inc. PO Box 319 Walterboro, SC, 29488		Suppliers or Vendors				27,216.00
7	Truist Card Services PO Box 4986 Orlando, FL, 32802		Credit Card Debt				26,907.97
8	Knights Ready Mix PO Box 3408 Summerville, SC, 29484		Suppliers or Vendors				24,642.21

Debtor Forrest Concrete, LLC  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Allied Concrete Forming 4413 Republic CT NW Concord, NC, 28027		Suppliers or Vendors				24,230.00
10	Sweet Gravy Trucking PO Box 7057 Savannah, GA, 31418		Suppliers or Vendors				21,174.29
11	Extended Stay of America PO Box 49289 Charlotte, NC, 28277		Suppliers or Vendors				16,847.16
12	Southern Rebar & Suppliers 4615 Coster Rd. Knoxville, TN, 37912		Suppliers or Vendors				14,176.13
13	Advanced Auto Parts PO Box 742063 Atlanta, GA, 30374		Suppliers or Vendors				13,947.60
14	SRM Concrete 1000 Hollingshead Circle Murfreesboro, TN, 37129		Suppliers or Vendors				11,683.52
15	Skufca Law PLLC 1514 S. Church Street Suite 101 Charlotte, NC, 28203		ILHS Attorneys				11,515.74
16	June & Associates, CPA 99 Main Street Hilton Head Island, SC, 29926		CPA Critical Vendor				11,340.00
17	Bridgefield/Summit Insurance PO Box 32034 Lakeland, FL, 33802		Workers Comp Insurance				7,737.12
18	Great American Finance 408 E Main Street Bldg. #1 Suite 6 Marshall, MN, 56258		Equipment Loan				7,187.15
19	Tropical Trash PO Box 22468 Hilton Head Island, SC, 29925		Suppliers or Vendors				6,377.88
20	Espy Lumber Company 3785 Argent Blvd. Ridgeland, SC, 29936		Suppliers or Vendors				5,177.22

**Fill in this information to identify the case:**Debtor name Forrest Concrete, LLCUnited States Bankruptcy Court for the: District of South Carolina

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Palmetto State BankChecking8 6 5 4\$ 24,248.003.2. See continuation sheet\$ 0.00**4. Other cash equivalents (Identify all)**

4.1. \_\_\_\_\_

\$ \_\_\_\_\_

4.2. \_\_\_\_\_

\$ \_\_\_\_\_

**5. Total of Part 1**\$ 24,248.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. Palmetto Electric\$ 300.00

7.2. \_\_\_\_\_

\$ \_\_\_\_\_



Debtor

Forrest Concrete, LLC  
Name

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**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. \_\_\_\_\_ \$ \_\_\_\_\_

8.2. \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 300.00

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less:  $\frac{17,747.10}{\text{face amount}} - \frac{17,747.10}{\text{doubtful or uncollectible accounts}} = \dots \rightarrow$  \$ 0.0011b. Over 90 days old:  $\frac{679,897.34}{\text{face amount}} - \frac{255,796.99}{\text{doubtful or uncollectible accounts}} = \dots \rightarrow$  \$ 424,100.35**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 424,100.35

**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method  
used for current value****Current value of debtor's  
interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

14.2. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

15.2. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

16.2. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_

Debtor

Forrest Concrete, LLC  
Name

Case number (if known)

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____
Add lines 19 through 22. Copy the total to line 84.				

**24. Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

Debtor

Forrest Concrete, LLC

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Case number (if known)

Name

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b> Misc. Office Furniture (desks, chairs, office prints - 3 offices)	\$ 1,000.00	estimate	\$ 1,000.00
40. <b>Office fixtures</b>	\$ _____	_____	\$ _____
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b> Copier, 3 desktop computers, 6 HP monitors, server w/ backup	\$ 2,500.00	estimate	\$ 2,500.00
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 3,500.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**☒ No☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor

Forrest Concrete, LLC

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Name

Case number (if known)

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 Bobcat E60	\$	Debtor estimate	\$ 50,000.00
47.2 Bobcat T740	\$	Debtor estimate	\$ 30,000.00
47.3 Bobcat T740	\$	Debtor estimate	\$ 35,000.00
47.4 See continuation sheet	\$ 102,258.99		\$ 146,327.11
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
<b>49. Aircraft and accessories</b>			
49.1	\$		\$
49.2	\$		\$
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b> See continuation sheet			
	\$ 0.00		\$ 11,200.00
<b>51. Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$ 272,527.11

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☒ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor

Forrest Concrete, LLC

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Name

Case number (if known)

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 79 Mackinlay Way Ridgeland SC 29936	Leasehold interest	\$ _____	_____	Unknown \$ _____
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No
- ☒ Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites Website Address _____	\$ _____	estimate _____	\$ 300.00 \$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 300.00

Debtor

Forrest Concrete, LLC

Document

Page 14 of 70

Case number (if known)

Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

**Current value of  
debtor's interest**

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ — \_\_\_\_\_ = → \$ \_\_\_\_\_  
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Forrest Concrete, LLC vs. Cleveland Construction, et al.

Nature of claim Breach of Contract

Amount requested \$ 895,840.38

\$ Unknown

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

See continuation sheet

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

\$ Unknown

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ \_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Debtor

Forrest Concrete, LLC

Name

Case number (if known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 24,248.00	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 300.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 424,100.35	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 3,500.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 272,527.11	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> . . . . . ➔		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 300.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column. . . . . 91a.	\$ 724,975.46	+ 91b. \$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. . . . .	724,975.46	\$ 724,975.46

Debtor 1

Forrest Concrete, LLC

First Name

Middle Name

Last Name

Case number (if known)

**Continuation Sheet for Official Form 206 A/B****3) Checking, savings, money market, or financial brokerage accounts**

Coastal State Bank                      Checking                      9063

Balance: 0.00

Coastal States Bank                      Checking                      0232

Balance: 0.00

**47) Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

2022 Ford F150                      49,132.00                      KBB                      57,593.11

2019 Ram 1500                      18,028.99                      KBB                      18,371.00

2020 Ram 5500                                           KBB                      40,750.00

2011 Ford 5500                      3,000.00                      estimate                      3,000.00

2016 Ram 3500                      9,000.00                      estimate                      9,000.00

2019 Ram 1500                      23,098.00                      KBB                      17,613.00

**50) Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**2022 BendPak Lift                      estimate                      6,700.00  
XPR-18CL

Trimble T100 Tablet                      estimate                      4,500.00

**75) Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**Cleveland                      Breach of Contract                      117,684.51                      Unknown  
Construction, Inc.  
on CLT AirportForrest Concrete                      Unliquidated                      25,000.00                      Unknown  
vs. Balfour Beatty                      attorney fees and  
Construction                      costs



## Fill in this information to identify the case:

Debtor name Forrest Concrete, LLCUnited States Bankruptcy Court for the: District of South Carolina

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A  
Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

## 2.1 Creditor's name

Ally Financial

## Describe debtor's property that is subject to a lien

2019 Ram 1500\$ 18,370.62\$ 18,371.00

## Creditor's mailing address

Ally Detroit Center500 Woodward Avenue, Detroit, MI 48226

## Creditor's email address, if known

## Date debt was incurred

Last 4 digits of account number 5011

## Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor,

## Describe the lien

Agreement you made

## Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

## Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

## 2.2 Creditor's name

Ally Financial

## Describe debtor's property that is subject to a lien

2019 Ram 1500\$ 23,317.19\$ 17,613.00

## Creditor's mailing address

PO Box 380902Bloomington, MN 55438

## Creditor's email address, if known

## Date debt was incurred

Last 4 digits of account number 5069

## Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

## Describe the lien

Agreement you made

## Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

## Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

## 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 970,834.85

**Part 1: Additional Page**

Column A

**Amount of claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.3** **Creditor's name**

Ally Financial

**Describe debtor's property that is subject to a lien**

2020 Ram 5500

\$40,749.83

\$40,750.00

**Creditor's mailing address**

Ally Detroit Center

500 Woodward Avenue, Detroit, MI 48226

**Creditor's email address, if known****Date debt was incurred**

Last 4 digits of account number

4959

**Describe the lien**

Agreement you made

**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_**2.4** **Creditor's name**

Ford Credit

**Describe debtor's property that is subject to a lien**

2022 Ford F150

\$58,265.26

\$57,593.11

**Creditor's mailing address**

9930 Federal Drive

Colorado Springs, CO 80921

**Creditor's email address, if known****Date debt was incurred**

Last 4 digits of account number

9726

**Describe the lien**

Agreement you made

**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**Part 1: Additional Page**

Column A

**Amount of claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.5** **Creditor's name**  
Funding Metrics LLC DBA Lendini**Describe debtor's property that is subject to a lien**

Accounts Receivable

\$192,000.00

\$424,100.35

**Creditor's mailing address**3220 Tillman Drive  
Suite 200, Bensalem, PA 19020**Creditor's email address, if known****Date debt was incurred** 07/21/2022**Last 4 digits of account number****Describe the lien**

UCC filed 8/19/2022

**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.Funding Metrics LLC DBA Lendini,  
1st; PIRS Capital, 1st; RDM☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**2.6** **Creditor's name**  
PIRS Capital**Describe debtor's property that is subject to a lien**

Accounts Receivable

\$389,717.00

\$424,100.35

**Creditor's mailing address**1688 Meridan Avenue  
Suite 700, Miami Beach, FL 33139**Creditor's email address, if known****Date debt was incurred** 04/04/2022**Last 4 digits of account number****Describe the lien**

UCC filed 9/15/2022

**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☒ Yes. The relative priority of creditors is specified on lines 2,3

**Part 1: Additional Page**

Column A

**Amount of claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.7** **Creditor's name**  
RDM Capital Funding LLC DBA FinTap**Describe debtor's property that is subject to a lien**

Accounts Receivable

\$178,517.00

\$424,100.35

**Creditor's mailing address**

777 Passaic Avenue

Suite 375, Clifton, NJ 07012

**Creditor's email address, if known****Date debt was incurred** 05/24/2022**Last 4 digits of account number** 0003**Describe the lien**

UCC filed 8/30/2022

**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.3**2.8** **Creditor's name**  
Wells Fargo Financial**Describe debtor's property that is subject to a lien**

Bobcat E60

\$40,399.95

\$50,000.00

**Creditor's mailing address**

420 Montgomery Street

San Francisco, CA 94104

**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number** 0006**Describe the lien****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**Part 1: Additional Page**

Column A

**Amount of claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.9** **Creditor's name**  
Wells Fargo Financial**Describe debtor's property that is subject to a lien**

Bobcat T740

\$13,281.00

\$35,000.00

**Creditor's mailing address**420 Montgomery Street  
San Francisco, CA 94104**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_**2.10** **Creditor's name**  
Wells Fargo Financial**Describe debtor's property that is subject to a lien**

Bobcat T740

\$16,217.00

\$30,000.00

**Creditor's mailing address**420 Montgomery Street  
San Francisco, CA 94104**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number**

0005

**Describe the lien****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Debtor Forrest Concrete, LLC Case number (if known) \_\_\_\_\_  
 Name

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Ford Credit c/o National Bankruptcy Service PO Box 62180 Colorado Springs, CO, 80962	Line 2. <u>4</u>	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____

## Fill in this information to identify the case:

Debtor Forrest Concrete, LLC

United States Bankruptcy Court for the: District of South Carolina

Case number \_\_\_\_\_  
(If known)

☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

## Part 1: List All Creditors with PRIORITY Unsecured Claims

## 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

## 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

## 2.1 Priority creditor's name and mailing address

Andre Nash  
843 Rocking Horse Lane  
Bluffton, SC, 29910

As of the petition filing date, the claim is:

Total claim

\$ 1,031.11

Priority amount

\$ 1,031.11

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Wages, Salaries, Commissions

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( 4 )

## 2.2 Priority creditor's name and mailing address

Day Labor  
c/o 79 Mackinlay Way  
Ridgeland, SC, 29936

As of the petition filing date, the claim is:

\$ 3,476.00

\$ 3,476.00

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Wages, Salaries, Commissions

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( 4 )

## 2.3 Priority creditor's name and mailing address

Federico Paramo-Mercado  
65 Bufflehead Lane  
Bluffton, SC, 29910

As of the petition filing date, the claim is:

\$ 965.14

\$ 965.14

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Wages, Salaries, Commissions

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( 4 )

**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

**2.4** Priority creditor's name and mailing address

\$ 776,439.40

\$ 776,439.40

Internal Revenue Service  
Centralized Insolvency Operation  
PO Box 7346  
Philadelphia, PA, 19101-7346

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

2020 (941)

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account  
number 4580

Is the claim subject to offset?

- ☒ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

**2.5** Priority creditor's name and mailing address

\$ 740.97

\$ 740.97

Jasper County Treasurer  
Attn: Verna Garvin  
358 3rd Avenue  
Ridgeland, SC, 29936

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

2023

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account  
number 9231

Is the claim subject to offset?

- ☒ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

**2.6** Priority creditor's name and mailing address

\$ 652.81

\$ 652.81

Jasper County Treasurer  
Attn: Verna Garvin  
358 3rd Avenue  
Ridgeland, SC, 29936

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

2023

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account  
number 4231

Is the claim subject to offset?

- ☒ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

**2.7** Priority creditor's name and mailing address

\$ 7,155.17

\$ 7,155.17

Jasper County Treasurer  
Attn: Verna Garvin  
358 3rd Avenue  
Ridgeland, SC, 29936

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

2023

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account  
number 9224

Is the claim subject to offset?

- ☒ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)



**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. <sup>8</sup>	<b>Priority creditor's name and mailing address</b> Jasper County Treasurer Attn: Verna Garvin 358 3rd Avenue Ridgeland, SC, 29936	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,484.54	\$6,484.54
	<b>Date or dates debt was incurred</b> 2023	<b>Basis for the claim:</b> Taxes & Other Government Units		
	<b>Last 4 digits of account number</b> 0015	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)			
2. <sup>9</sup>	<b>Priority creditor's name and mailing address</b> Jasper County Treasurer Attn: Verna Garvin 358 3rd Avenue Ridgeland, SC, 29936	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,876.71	\$1,876.71
	<b>Date or dates debt was incurred</b> 2023	<b>Basis for the claim:</b> Taxes & Other Government Units		
	<b>Last 4 digits of account number</b> 0014	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)			
2. <sup>10</sup>	<b>Priority creditor's name and mailing address</b> John L. Forrest 12309 Bells Highway Ruffin, SC, 29475	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,280.57	\$1,280.57
	<b>Date or dates debt was incurred</b>  	<b>Basis for the claim:</b> Wages, Salaries, Commissions		
	<b>Last 4 digits of account number</b>  	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (4)			
2. <sup>11</sup>	<b>Priority creditor's name and mailing address</b> Marisa Goodrich 5 Charles Cross Way No. 7219 Bluffton, SC, 29910	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$600.00	\$600.00
	<b>Date or dates debt was incurred</b>  	<b>Basis for the claim:</b> Wages, Salaries, Commissions		
	<b>Last 4 digits of account number</b>  	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (4)			

**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. <sup>12</sup> <b>Priority creditor's name and mailing address</b>		\$ <u>1,200.37</u>	\$ <u>1,200.37</u>
Robert Trotter 104 Central 7th Street Santa Rosa Beach, FL, 32459	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Date or dates debt was incurred</b>	<b>Basis for the claim:</b>		
	<u>Wages, Salaries, Commissions</u>		
<b>Last 4 digits of account number</b>			
<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( <u>4</u> )	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2. <sup>13</sup> <b>Priority creditor's name and mailing address</b>		\$ <u>3,433.39</u>	\$ <u>3,433.39</u>
SC Department of Revenue Office of General Counsel 300A Outlet Pointe Boulevard Columbia, SC, 29210	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Date or dates debt was incurred</b>	<b>Basis for the claim:</b>		
<u>2022</u>	<u>Taxes &amp; Other Government Units</u>		
<b>Last 4 digits of account number</b> <u>7256</u>			
<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( <u>8</u> )	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2. <sup>14</sup> <b>Priority creditor's name and mailing address</b>		\$ <u>3,757.93</u>	\$ <u>3,757.93</u>
See Attached Schedule E/F: Part 1	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Date or dates debt was incurred</b>	<b>Basis for the claim:</b>		
<u>2020 (941)</u>	<u>Taxes &amp; Other Government Units</u>		
<b>Last 4 digits of account number</b>			
<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( <u>8</u> )	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2. <sup>15</sup> <b>Priority creditor's name and mailing address</b>		\$ <u>1,800.00</u>	\$ <u>1,800.00</u>
Teresa Forrest 21 Charles Cross Way No. 5218 Bluffton, SC, 29910	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Date or dates debt was incurred</b>	<b>Basis for the claim:</b>		
	<u>Wages, Salaries, Commissions</u>		
<b>Last 4 digits of account number</b>			
<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( <u>4</u> )	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> Advanced Auto Parts PO Box 742063  Atlanta, GA, 30374  <b>Date or dates debt was incurred</b> <u>08/31/2021</u> <b>Last 4 digits of account number</b> <u>8139</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Suppliers or Vendors  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>13,947.60</u>
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> Allied Concrete Forming 4413 Republic CT NW  Concord, NC, 28027  <b>Date or dates debt was incurred</b> <u>05/01/2020</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Suppliers or Vendors  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>24,230.00</u>
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> Bobcat Bobcat C/O Interstate Billing Services PO Box 2250  Decatur, AL, 35609  <b>Date or dates debt was incurred</b> <u>08/05/2021</u> <b>Last 4 digits of account number</b> <u>8154</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Suppliers or Vendors  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>147.10</u>
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> BP Business Solutions PO Box 1239  Covington, LA, 70434  <b>Date or dates debt was incurred</b> <u>05/2022</u> <b>Last 4 digits of account number</b> <u>1342</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Credit Card Debt  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>2,066.08</u>
<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> Bridgefield/Summit Insurance PO Box 32034  Lakeland, FL, 33802  <b>Date or dates debt was incurred</b> <u>01/19/2023</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Workers Comp Insurance  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>7,737.12</u>
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> Brundage Bone Concrete Pumping PO Box 7767  Charlotte, NC, 28241  <b>Date or dates debt was incurred</b> <u>07/15/2020</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Suppliers or Vendors  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>2,912.00</u>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>7</sup>	<b>Nonpriority creditor's name and mailing address</b> Building Point Southeast PO Box 30666  Charlotte, NC, 28230	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Suppliers or Vendors	\$ 4,588.86
	<b>Date or dates debt was incurred</b> 12/10/2021 <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>8</sup>	<b>Nonpriority creditor's name and mailing address</b> Colleton Tile and Concrete, Inc. PO Box 319 Walterboro, SC, 29488	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Suppliers or Vendors	\$ 27,216.00
	<b>Date or dates debt was incurred</b> 03/2023 <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>9</sup>	<b>Nonpriority creditor's name and mailing address</b> Colonial Fuel and Lubricant Services, Inc. PO Box 576  Savannah, GA, 31415	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Suppliers or Vendors	\$ 350.00
	<b>Date or dates debt was incurred</b> 06/07/2022 <b>Last 4 digits of account number</b> 1174	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>10</sup>	<b>Nonpriority creditor's name and mailing address</b> Complete Network 14 Corporate Woods Blvd. Suite 217 Albany, NY, 12211	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Services	\$ 3,705.47
	<b>Date or dates debt was incurred</b> 12/01/2021 <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>11</sup>	<b>Nonpriority creditor's name and mailing address</b> Contractors Depot 9 Telfair Place Unit F  Savannah, GA, 31415	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Suppliers or Vendors	\$ 0.00
	<b>Date or dates debt was incurred</b> 10/25/2022 <b>Last 4 digits of account number</b> 3	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3. <sup>12</sup> Nonpriority creditor's name and mailing address</p> <p>Dorsey Tire Company PO Box 1387  Savannah, GA,</p> <p>Date or dates debt was incurred <u>10/07/2021</u></p> <p>Last 4 digits of account number <u>2727</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Suppliers or Vendors</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>3,916.69</u></p>
<p>3. <sup>13</sup> Nonpriority creditor's name and mailing address</p> <p>Espy Lumber Company 3785 Argent Blvd.  Ridgeland, SC, 29936</p> <p>Date or dates debt was incurred <u>07/06/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Suppliers or Vendors</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>5,177.22</u></p>
<p>3. <sup>14</sup> Nonpriority creditor's name and mailing address</p> <p>Extended Stay of America PO Box 49289  Charlotte, NC, 28277</p> <p>Date or dates debt was incurred <u>02/06/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Suppliers or Vendors</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>16,847.16</u></p>
<p>3. <sup>15</sup> Nonpriority creditor's name and mailing address</p> <p>First Bank of Omaha PO Box 3331  Omaha, NE, 68103</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>9935</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Credit Card Debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>35,433.81</u></p>
<p>3. <sup>16</sup> Nonpriority creditor's name and mailing address</p> <p>First Bank of Omaha PO Box 3331  Omaha, NE, 68103</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>8813</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Credit Card Debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>8,233.21</u></p>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>17</sup> Nonpriority creditor's name and mailing address

First Bank of Omaha  
PO Box 3331

Omaha, NE, 68103

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 29,255.07

Basis for the claim: Credit Card Debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

7216

3. <sup>18</sup> Nonpriority creditor's name and mailing address

FleetCor Fuelman  
PO Box 1239

Covington, LA, 70434

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 33,177.29

Basis for the claim: Credit Card Debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

06/21/2021

R8MF

3. <sup>19</sup> Nonpriority creditor's name and mailing address

Gaster Lumber & Hardware  
3051 Plantation Drive

Hardeville, SC, 29927

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 3,294.56

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

06/29/2022

R007

3. <sup>20</sup> Nonpriority creditor's name and mailing address

Grayco  
PO Box 1048

Beaufort, SC, 29901

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 1,773.80

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

08/23/2022

3. <sup>21</sup> Nonpriority creditor's name and mailing address

Great American Finance  
408 E Main Street Bldg. #1  
Suite 6  
Marshall, MN, 56258

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 3,699.80

Basis for the claim: Equipment Loan

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

06/10/2021

7191

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>22</sup>	<b>Nonpriority creditor's name and mailing address</b> Great American Finance 408 E Main Street Bldg. #1 Suite 6 Marshall, MN, 56258	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Equipment Loan	\$ 7,187.15
	<b>Date or dates debt was incurred</b> <u>03/15/2022</u> <b>Last 4 digits of account number</b> <u>0782</u>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>23</sup>	<b>Nonpriority creditor's name and mailing address</b> HD Supply PO Box 4852  Orlando, FL, 32802	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Suppliers or Vendors	\$ 5,026.36
	<b>Date or dates debt was incurred</b> <u>06/29/2022</u> <b>Last 4 digits of account number</b> <u>4000</u>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>24</sup>	<b>Nonpriority creditor's name and mailing address</b> Herc Rentals 27500 Riverview Center Blvd.  Bonita Springs, FL, 34134	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Suppliers or Vendors	\$ 4,414.17
	<b>Date or dates debt was incurred</b> <u>06/04/2022</u> <b>Last 4 digits of account number</b> <u>8385</u>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>25</sup>	<b>Nonpriority creditor's name and mailing address</b> Heyden Supply LLC 375 James Rd.  Alpharetta, GA, 30004	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Suppliers or Vendors	\$ 3,382.16
	<b>Date or dates debt was incurred</b> <u>08/25/2022</u> <b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>26</sup>	<b>Nonpriority creditor's name and mailing address</b> John L. Forrest 12309 Bells Highway Ruffin, SC, 29475	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Loans to the company	\$ 55,000.00
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

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Amount of claim

3. <sup>27</sup>	<b>Nonpriority creditor's name and mailing address</b> June & Associates, CPA 99 Main Street  Hilton Head Island, SC, 29926	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CPA Critical Vendor	\$ 11,340.00
	<b>Date or dates debt was incurred</b> <u>09/15/2021</u> <b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>28</sup>	<b>Nonpriority creditor's name and mailing address</b> Knights Ready Mix PO Box 3408  Summerville, SC, 29484	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Suppliers or Vendors	\$ 24,642.21
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>2141</u>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>29</sup>	<b>Nonpriority creditor's name and mailing address</b> Low Country Pavers PO Box 485 Hardeeville, SC, 29927	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Suppliers or Vendors	\$ 0.00
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>30</sup>	<b>Nonpriority creditor's name and mailing address</b> Michael P. Forrest 12761 152nd Avenue Fremont, MI, 49413	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Loans to the company	\$ 84,972.00
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>31</sup>	<b>Nonpriority creditor's name and mailing address</b> Mobile Modular Portable Storage 5700 Las Positas Rd.  Livermore, CA, 94551	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Suppliers or Vendors	\$ 1,405.00
	<b>Date or dates debt was incurred</b> <u>05/15/2022</u> <b>Last 4 digits of account number</b> <u>5096</u>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	



**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>32</sup> Nonpriority creditor's name and mailing address

Murray Sand Company, Inc.  
145 Checkerboard Rd.

Summerville, SC, 29483

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 3,400.49

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred 12/10/2021

Last 4 digits of account number F047

3. <sup>33</sup> Nonpriority creditor's name and mailing address

Palmetto Security Systems  
172 Mead Rd. Ste B

Hardeville, SC, 29927

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 587.95

Basis for the claim: Security System Monitoring and Repairs

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred 08/30/2022

Last 4 digits of account number 2847

3. <sup>34</sup> Nonpriority creditor's name and mailing address

Palmetto State Bank  
194 Bluffton Rd.,

Bluffton, SC, 29910

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 340,669.97

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred 10/01/2022

Last 4 digits of account number 1202

3. <sup>35</sup> Nonpriority creditor's name and mailing address

Palmetto State Bank  
194 Bluffton Rd.,

Bluffton, SC, 29910

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 240,000.00

Basis for the claim: Debt Guaranty

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred 09/24/2022

Last 4 digits of account number

3. <sup>36</sup> Nonpriority creditor's name and mailing address

Platinum Materials  
365 Langston Chapel Rd.

Statesboro, GA, 30458

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 4,002.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred 05/20/2022

Last 4 digits of account number 1878

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>37</sup> Nonpriority creditor's name and mailing address

Pro Contractor Supply  
3917 Old Flowery Branch Rd.  
  
Oakwood, GA, 30556

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 1,000.00

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

09/09/2011

Last 4 digits of account number

RE-1

Is the claim subject to offset?

- ☒ No  
☐ Yes

3. <sup>38</sup> Nonpriority creditor's name and mailing address

Ricoh USA C/O Wells Fargo Vendor Financial  
Services  
PO Box 740540  
  
Atlanta, GA, 30374

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 1,630.86

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

09/16/2022

Last 4 digits of account number

2025

Is the claim subject to offset?

- ☒ No  
☐ Yes

3. <sup>39</sup> Nonpriority creditor's name and mailing address

River Road Ready Mix Products, Inc.  
PO Box 830525  
Dept R52  
Birmingham, AL, 35283-0525

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 4,159.54

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

3/31/2023

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3. <sup>40</sup> Nonpriority creditor's name and mailing address

Rosco  
98 Riverwalk Blvd.  
  
Ridgeland, SC, 29936

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 667.25

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

03/15/2022

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3. <sup>41</sup> Nonpriority creditor's name and mailing address

Selective Insurance  
40 Wantage Avenue  
  
Branchville, NJ, 07890

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 34,333.00

Basis for the claim: Liability Insurance-Critical Vendor

Date or dates debt was incurred

02/01/2023

Last 4 digits of account number

1236

Is the claim subject to offset?

- ☒ No  
☐ Yes

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>42</sup>	<b>Nonpriority creditor's name and mailing address</b> Skufca Law PLLC 1514 S. Church Street Suite 101 Charlotte, NC, 28203	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 11,515.74
	<b>Date or dates debt was incurred</b> 10/21/2022 <b>Last 4 digits of account number</b> 1450	<b>Basis for the claim:</b> ILHS Attorneys  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>43</sup>	<b>Nonpriority creditor's name and mailing address</b> Southern Rebar & Suppliers 4615 Coster Rd.  Knoxville, TN, 37912	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 14,176.13
	<b>Date or dates debt was incurred</b> 04/30/2021 <b>Last 4 digits of account number</b>	<b>Basis for the claim:</b> Suppliers or Vendors  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>44</sup>	<b>Nonpriority creditor's name and mailing address</b> SRM Concrete 1000 Hollingshead Circle  Murfreesboro, TN, 37129	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 11,683.52
	<b>Date or dates debt was incurred</b> 06/01/2022 <b>Last 4 digits of account number</b> 0327	<b>Basis for the claim:</b> Suppliers or Vendors  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>45</sup>	<b>Nonpriority creditor's name and mailing address</b> Superior Heating & Air 36 Persimmons Rd. Suite 202 Bluffton, SC, 29910	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 2,142.90
	<b>Date or dates debt was incurred</b> 07/28/2021 <b>Last 4 digits of account number</b> 8368	<b>Basis for the claim:</b> Services  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>46</sup>	<b>Nonpriority creditor's name and mailing address</b> Sweet Gravy Trucking PO Box 7057  Savannah, GA, 31418	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 21,174.29
	<b>Date or dates debt was incurred</b> 05/12/2020 <b>Last 4 digits of account number</b>	<b>Basis for the claim:</b> Suppliers or Vendors  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3. <sup>47</sup> Nonpriority creditor's name and mailing address</p> <p>TEG Enterprises, Inc. 107 Gass Drive Greeneville, TN, 37745</p> <p>Date or dates debt was incurred <u>04/19/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>506.76</u></p>
<p>3. <sup>48</sup> Nonpriority creditor's name and mailing address</p> <p>Teresa Forrest 12 Charles Cross Way Unit 5218 Bluffton, SC</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Loans to the company</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>15,017.00</u></p>
<p>3. <sup>49</sup> Nonpriority creditor's name and mailing address</p> <p>Tropical Trash PO Box 22468 Hilton Head Island, SC, 29925</p> <p>Date or dates debt was incurred <u>03/02/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Suppliers or Vendors</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>6,377.88</u></p>
<p>3. <sup>50</sup> Nonpriority creditor's name and mailing address</p> <p>Truist Card Services PO Box 4986  Orlando, FL, 32802</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>8433</u></p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Credit Card Debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>26,907.97</u></p>
<p>3. <sup>51</sup> Nonpriority creditor's name and mailing address</p> <p>US Bank PO Box 790408  St. Louis, MO, 63179</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>0366</u></p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Credit Card Debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>34,023.15</u></p>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>52</sup> Nonpriority creditor's name and mailing address Verizon One Verizon Way Mail Code:180WVB Basking Ridge, NJ, 07920	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Telephone / Internet services	\$ 373.09
Date or dates debt was incurred 03/09/2023 Last 4 digits of account number 7543	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>53</sup> Nonpriority creditor's name and mailing address Waste Management Services PO Box 43290  Phoenix, AZ, 85080	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Trash/Roll Off	\$ 3,756.58
Date or dates debt was incurred 10/18/2021 Last 4 digits of account number 3005	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>54</sup> Nonpriority creditor's name and mailing address World Diamond Source 2987 Center Port Circle Suite 4 & 5 Pompano Beach, FL, 33064	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ 3,000.00
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim:	\$
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim:	\$
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 3: List Others to Be Notified About Unsecured Claims**

4. **List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.  
**If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.	AGA for Advanced Auto 740 Walt Whitman Road Melville, NY, 11747	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain: _____	
4.2.	Altus Receivable Manager for BP Mastercard PO Box 1389 Kenner, LA, 70063-1389	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	<u>6322</u>
4.3.	Caine & Weiner for Extended Stay America PO Box 55848 Sherman Oaks, CA, 91413	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____	<u>4387</u>
4.4.	Clarkson and Hale, LLC PO Box 287 1044 Wildwood Center Drive Columbia, SC, 29202	Line <u>3.15</u> <input type="checkbox"/> Not listed. Explain _____	
4.1.	FleetCor Fuelman c/o John C. Williams & Associates 1612 Northeast Expressway Atlanta, GA, 30329	Line <u>3.18</u> <input type="checkbox"/> Not listed. Explain _____	
4.5.	Internal Revenue Service Centralized Insolvency Operations 2970 Market Street, Mail Stop 5-Q30 133 Philadelphia, PA, 19104	Line <u>2.4</u> <input type="checkbox"/> Not listed. Explain _____	
4.6.	Law Office of Mark A. Kirkorsky 1119 W. Southern Avenue Suite 200 Mesa, AZ, 85210	Line <u>3.24</u> <input type="checkbox"/> Not listed. Explain _____	
4.7.	Lee Wittenberg Harritt Hoefer & Davis, PA 207 N. Washington Street PO Box 730 Sumter, SC, 29151	Line <u>3.53</u> <input type="checkbox"/> Not listed. Explain _____	
4.8.	Levy, Diamond, Bello & Associates PO Box 352 Milford, CT, 06460-0352	Line <u>3.53</u> <input type="checkbox"/> Not listed. Explain _____	<u>9298</u>
4.9.	McCorkle, Johnson & McCoy, LLP 319 Tattnall Street Savannah, GA, 31401	Line <u>3.44</u> <input type="checkbox"/> Not listed. Explain _____	
4.10.	Minor, Haight & Arubdell, PC 1000 William Hilton Parkway Suite 203 Hilton Head Island, SC, 29938	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain _____	
4.11.	Pucin & Friedland 935 National Parkway Suite 40 Schaumburg, IL, 60173	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____	<u>9980</u>

**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. <sup>13</sup> VeriCore 10115 Kinsey Avenue Suite 100 Huntersville, NC, 28078	Line <u>3.54</u> <input type="checkbox"/> Not listed. Explain	<u>1568</u>
4. <sup>14</sup> Williams, Buyck & Williams PO Box 1909 Florence, SC, 29503	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain	<u>0367</u>
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	_____

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 810,894.11

5b. **Total claims from Part 2**

5b.

+

\$ 1,206,183.96

5c. **Total of Parts 1 and 2**

5c.

\$ 2,017,078.07

Lines 5a + 5b = 5c.



**Fill in this information to identify the case:**

Debtor name Forrest Concrete, LLC

United States Bankruptcy Court for the: District of South Carolina

Case number (if known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	Lease on 79 Mackinlay Way Lessor	Mackinlay Way, LLC c/o Michael P. Forrest 12761 152nd Avenue Grand Haven, MI, 49413
	State the term remaining List the contract number of any government contract	Month to Month (Debtor pays all expenses)	
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining List the contract number of any government contract		

## Fill in this information to identify the case:

Debtor name Forrest Concrete, LLCUnited States Bankruptcy Court for the: District of South Carolina

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206H

## Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

## 1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	PIRS Capital	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	Ally Financial	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	Ally Financial	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	Ally Financial	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	Wells Fargo Financial	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	Wells Fargo Financial	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Forrest Concrete, LLC  
Name

Case number (if known)

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	Wells Fargo Financial	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	First Bank of Omaha	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.9 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	First Bank of Omaha	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.10 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	First Bank of Omaha	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.11 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	Truist Card Services	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.12 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	US Bank	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.13 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	SRM Concrete	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.14 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	Knights Ready Mix	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Forrest Concrete, LLC  
Name

Case number (if known)

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.15 Teresa Forrest	Teresa Forrest 12 Charles Cross Way Unit 5218 Bluffton, SC 29910	Dorsey Tire Company	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.16 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	SC Department of Revenue	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.17 Michael J. Forrest	Michael J. Forrest 361 NE 26th Street Pompano Beach, FL 33064	Internal Revenue Service	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.18 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	Espy Lumber Company	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.19 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	Funding Metrics LLC DBA Lendini	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	RDM Capital Funding LLC DBA FinTap	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21 Michael P. Forrest	Michael P. Forrest 12761 152nd Avenue Grand Haven, MI 49413	Internal Revenue Service	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**

Debtor name Forrest Concrete, LLC  
 United States Bankruptcy Court for the: District of South Carolina  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From 01/01/2023 to Filing date  
MM / DD / YYYY

☐ Operating a business  
☐ Other

\$ 306,286.76

**For prior year:**

From 01/01/2022 to 12/31/2022  
MM / DD / YYYY

☐ Operating a business  
☐ Other

\$ 1,699,473.00

**For the year before that:**

From 01/01/2021 to 12/31/2021  
MM / DD / YYYY

☐ Operating a business  
☐ Other

\$ 5,890,096.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From 01/01/2023 to Filing date  
MM / DD / YYYY

\$ 0.00

**For prior year:**

From 01/01/2022 to 12/31/2022  
MM / DD / YYYY

Sale of 2 Vehicles \$ 54,632.00

**For the year before that:**

From 01/01/2021 to 12/31/2021  
MM / DD / YYYY

\$ 0.00

Debtor Forrest Concrete, LLC  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/23 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1.	Knights Ready Mix Creditor's name PO Box 3408 Summerville, SC 29484	03/03/2023 02/13/2023 02/07/2023	\$ 14,546.72	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2.	Low Country Pavers Creditor's name PO Box 485 Hardeeville, SC 29927	04/07/2023 04/18/2023	\$ 13,063.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	Mackinlay Way Insider's name	03/2022 03/2023 _____	\$ 36,958.83	Rent/Mortgage Payments
	Relationship to debtor Insider/Sister Company			
4.2.	Insider's name	_____ _____ _____	\$ _____	
	Relationship to debtor			



Debtor Forreest Concrete, LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
_____	_____	_____
Case number	Name	_____
_____	Date of order or assignment	_____
_____	_____	_____

### Part 4: Certain Gifts and Charitable Contributions

#### 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____
Recipient's name	_____	_____	\$ _____
Recipient's relationship to debtor	_____	_____	\$ _____
_____	_____	_____	\$ _____
9.2. _____	_____	_____	\$ _____
Recipient's name	_____	_____	\$ _____
Recipient's relationship to debtor	_____	_____	\$ _____
_____	_____	_____	\$ _____

### Part 5: Certain Losses

#### 10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____



Debtor Forrest Concrete, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	McCarthy, Reynolds, & Penn, LLC		03/2023	\$ 20,000.00
	Address 1517 Laurel Street Columbia, SC 29201			

Email or website address

Who made the payment, if not debtor?

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$ _____
	Address			

Email or website address

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$ _____
Trustee			

Debtor Forrest Concrete, LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

### 13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			
13.2. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			

### Part 7: Previous Locations

#### 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____	_____	_____
14.2. _____	_____	_____

Debtor Forreest Concrete, LLC  
Name

Case number (if known)

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically  
☐ Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically  
☐ Paper

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.  
☐ Yes. State the nature of the information collected and retained.

Does the debtor have a privacy policy about that information?

- ☐ No  
☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.  
☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
	EIN:

Has the plan been terminated?

- ☐ No  
☐ Yes





Debtor Forrest Concrete, LLC  
Name

Case number (if known) \_\_\_\_\_

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name		EIN: _____ <b>Dates business existed</b> From _____ To _____
25.2. Name		EIN: _____ <b>Dates business existed</b> From _____ To _____
25.3. Name		EIN: _____ <b>Dates business existed</b> From _____ To _____

Debtor Forrest Concrete, LLC  
Name

Case number (if known) \_\_\_\_\_

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Teresa Forrest</u> Name 12 Charles Cross Way, Unit 5218, Bluffton, SC 29910	From <u>04/01/2021</u> To _____

Name and address	Dates of service
26a.2. <u>Lora Lewis</u> Name c/o Camille Graham Correction Center, 4450 Broad River Rd., Columbia, SC 29210	From <u>10/01/2019</u> To <u>04/01/2021</u>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. <u>Pamela June</u> Name 99 Main Street, Hilton Head Island, SC 29926	From <u>05/01/2007</u> To <u>12/31/2021</u>

Name and address	Dates of service
26b.2. _____ Name	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. _____ Name	

Debtor Forrest Concrete, LLC Case number (if known) \_\_\_\_\_  
Name

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.2.

\_\_\_\_\_  
Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**Name and address**

26d.1.

\_\_\_\_\_  
Name

**Name and address**

26d.2.

\_\_\_\_\_  
Name

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of  
inventory**

**The dollar amount and basis (cost, market, or  
other basis) of each inventory**

\_\_\_\_\_  
\$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1.

\_\_\_\_\_  
Name



Debtor Forreest Concrete, LLC Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ \_\_\_\_\_

Name and address of the person who has possession of inventory records

27.2.

Name \_\_\_\_\_

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Michael P. Forrest	12761 152nd Avenue, Grand Haven, MI 49417	Managing Member	100.00

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Michael J. Forrest	361 NE 26th Street, Pompano Beach, FL 33064	Operations Manager	12/01/2020 To 07/23/2022
			_____ To _____
			_____ To _____
			_____ To _____

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. _____ Name _____	_____	_____	
		_____	
		_____	
Relationship to debtor _____		_____	

Debtor Forrest Concrete, LLC Case number (if known) \_\_\_\_\_  
Name

**Name and address of recipient**

30.2

Name

**Relationship to debtor**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/24/2023  
MM / DD / YYYY

**X**

/s/ Michael P. Forrest

Printed name Michael P. Forrest

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No  
☒ Yes

Debtor Name Forrest Concrete, LLC

Case number (if known) \_\_\_\_\_

**Continuation Sheet for Official Form 207**

**3) Certain payments or transfers to creditors within 90 days before filing this case**

Tropical Trash, PO Box 22468, Hilton Head Island, SC 29925	\$8,031.55	Suppliers or vendors
--	------------	----------------------

River Road Ready Mix Products, Inc., PO Box 830525 Dept R52, Birmingham, AL 35283-0525	\$16,118.72	Suppliers or vendors
---	-------------	----------------------

Colleton Tile and Concrete, Inc., PO Box 319, Walterboro, SC 29488	\$27,021.60	Suppliers or vendors
--	-------------	----------------------

**7) Legal Actions**

First National Bank of Omaha vs. Forrest Concrete, LLC and Michael Forrest  
2023CP2700068

Collection of Debt/Failure to Pay

Jasper County Court of Common Pleas

265 Russell Street, Ridgeland, SC 29936

Pending

-----

First National Bank of Omaha vs. Forrest Concrete, LLC and Michael Forrest  
2023CP2700066

Collection of Debt/Failure to Pay

Jasper County Court of Common Pleas

265 Russell Street, Ridgeland, SC 29936

Pending

-----

Smyrna Ready Mix Concrete, LLC vs. Forrest Concrete, LLC and Michael Forrest  
2022CP2700542

Motion/Default Judgment

Jasper County Court of Common Pleas

265 Russell Street, Ridgeland, SC 29936

Pending

-----

Debtor Name Forrest Concrete, LLC

Case number *(if known)* \_\_\_\_\_

**Continuation Sheet for Official Form 207**

**Fill in this information to identify the case and this filing:**

Debtor Name Forrest Concrete, LLC  
United States Bankruptcy Court for the: District of South Carolina  
Case number (If known): \_\_\_\_\_

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/24/2023  
MM / DD / YYYY

 /s/ Michael P. Forrest  
Signature of individual signing on behalf of debtor

Michael P. Forrest  
Printed name

Managing Member  
Position or relationship to debtor

United States Bankruptcy Court  
District of South Carolina

In re: Forrest Concrete, LLC

Case No.

Chapter 11

Debtor(s)

**Verification of Creditor Matrix**

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 04/24/2023

/s/ Michael P. Forrest

Signature of Individual signing on behalf of debtor

Managing Member

Position or relationship to debtor

Advanced Auto Parts  
PO Box 742063  
Atlanta, GA 30374

AGA for Advanced Auto  
740 Walt Whitman Road  
Melville, NY 11747

Allied Concrete Forming  
4413 Republic CT NW  
Concord, NC 28027

Ally Financial  
Ally Detroit Center  
500 Woodward Avenue  
Detroit, MI 48226

Ally Financial  
PO Box 380902  
Bloomington, MN 55438

Altus Receivable Manager for BP Mastercard  
PO Box 1389  
Kenner, LA 70063-1389

Andre Nash  
843 Rocking Horse Lane  
Bluffton, SC 29910

Bobcat  
PO Box 2250  
Decatur, AL 35609

BP Business Solutions  
PO Box 1239  
Covington, LA 70434

Bridgefield/Summit Insurance  
PO Box 32034  
Lakeland, FL 33802

Brundage Bone Concrete Pumping  
PO Box 7767  
Charlotte, NC 28241

Building Point Southeast  
PO Box 30666  
Charlotte, NC 28230

Caine & Weiner for Extended Stay America  
PO Box 55848  
Sherman Oaks, CA 91413

Clarkson and Hale, LLC  
PO Box 287  
1044 Wildwood Center Drive  
Columbia, SC 29202

Colleton Tile and Concrete, Inc.  
PO Box 319  
Walterboro, SC 29488

Colonial Fuel and Lubricant Services, Inc.  
PO Box 576  
Savannah, GA 31415

Complete Network  
14 Corporate Woods Blvd.  
Suite 217  
Albany, NY 12211

Contractors Depot  
9 Telfair Place Unit F  
Savannah, GA 31415

Dorsey Tire Company  
PO Box 1387  
Savannah, GA

Epsy Lumber Company, Inc.  
c/o Ehrick K. Haight, Jr.  
PO Drawer 6067  
Hilton Head Island, SC 29938

Espy Lumber Company  
3785 Argent Blvd.  
Ridgeland, SC 29936

Extended Stay of America  
PO Box 49289  
Charlotte, NC 28277

Federico Paramo-Mercado  
65 Bufflehead Lane  
Bluffton, SC 29910

First Bank of Omaha  
PO Box 3331  
Omaha, NE 68103

First National Bank of Omaha  
c/o Jennifer L. DeMarco, Esq.  
PO Box 287  
Columbia, SC 29202

First National Bank of Omaha  
c/o S. Elias Fain, Esq.  
PO Box 287  
Columbia, SC 29202

FleetCor Fuelman  
PO Box 1239  
Covington, LA 70434

FleetCor Fuelman  
c/o John C. Williams & Associates  
1612 Northeast Expressway  
Atlanta, GA 30329

Ford Credit  
9930 Federal Drive  
Colorado Springs, CO 80921

Ford Credit c/o National Bankruptcy Service  
PO Box 62180  
Colorado Springs, CO 80962

Funding Metrics LLC DBA Lendini  
3220 Tillman Drive  
Suite 200  
Bensalem, PA 19020

Gaster Lumber & Hardware  
3051 Plantation Drive  
Hardeville, SC 29927

Grayco  
PO Box 1048  
Beaufort, SC 29901

Great American Finance  
408 E Main Street Bldg. #1  
Suite 6  
Marshall, MN 56258

HD Supply  
PO Box 4852  
Orlando, FL 32802

Herc Rentals  
27500 Riverview Center Blvd.  
Bonita Springs, FL 34134

Heyden Supply LLC  
375 James Rd.  
Alpharetta, GA 30004

Internal Revenue Service  
Centralized Insolvency Operation  
PO Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
Centralized Insolvency Operations  
2970 Market Street, Mail Stop 5-Q30 133  
Philadelphia, PA 19104

Jasper County Treasurer  
Attn: Verna Garvin  
358 3rd Avenue  
Ridgeland, SC 29936

John L. Forrest  
12309 Bells Highway  
Ruffin, SC 29475

June & Associates, CPA  
99 Main Street  
Hilton Head Island, SC 29926

Knights Ready Mix  
PO Box 3408  
Summerville, SC 29484

Law Office of Mark A. Kirkorsky  
1119 W. Southern Avenue  
Suite 200  
Mesa, AZ 85210

Lee Wittenberg Harritt Hoefer & Davis, PA  
207 N. Washington Street  
PO Box 730  
Sumter, SC 29151

Levy, Diamond, Bello & Associates  
PO Box 352  
Milford, CT 06460-0352

Low Country Pavers  
PO Box 485  
Hardeeville, SC 29927

Mackinlay Way, LLC  
c/o Michael P. Forrest  
12761 152nd Avenue  
Grand Haven, MI 49413

Marisa Goodrich  
5 Charles Cross Way  
No. 7219  
Bluffton, SC 29910

McCorkle, Johnson & McCoy, LLP  
319 Tattnall Street  
Savannah, GA 31401

Michael J. Forrest  
361 NE 26th Street  
Pompano Beach, FL 33064

Michael P. Forrest  
12761 152nd Avenue  
Grand Haven, MI 49413

Minor, Haight & Arubdel, PC  
1000 William Hilton Parkway  
Suite 203  
Hilton Head Island, SC 29938

Mobile Modular Portable Storage  
5700 Las Positas Rd.  
Livermore, CA 94551

Murray Sand Company, Inc.  
145 Checkerboard Rd.  
Summerville, SC 29483

Palmetto Security Systems  
172 Mead Rd. Ste B  
Hardeville, SC 29927

Palmetto State Bank  
194 Bluffton Rd.,  
Bluffton, SC 29910



PIRS Capital  
1688 Meridan Avenue  
Suite 700  
Miami Beach, FL 33139

Platinum Materials  
365 Langston Chapel Rd.  
Statesboro, GA 30458

Pro Contractor Supply  
3917 Old Flowery Branch Rd.  
Oakwood, GA 30556

Pucin & Friedland  
935 National Parkway  
Suite 40  
Schaumburg, IL 60173

RDM Capital Funding LLC DBA FinTap  
777 Passaic Avenue  
Suite 375  
Clifton, NJ 07012

Ricoh USA C/O Wells Fargo Vendor Financial Se  
PO Box 740540  
Atlanta, GA 30374

River Road Ready Mix Products, Inc.  
PO Box 830525  
Dept R52  
Birmingham, AL 35283-0525

Robert Trotter  
104 Central 7th Street  
Santa Rosa Beach, FL 32459

Rosco  
98 Riverwalk Blvd.  
Ridgeland, SC 29936

SC Department of Revenue  
Office of General Counsel  
300A Outlet Pointe Boulevard  
Columbia, SC 29210

SC DEW  
P.O. Box 995  
Columbia, SC 29202-0995

Selective Insurance  
40 Wantage Avenue  
Branchville, NJ 07890

Skufca Law PLLC  
1514 S. Church Street  
Suite 101  
Charlotte, NC 28203

Smyrna Ready Mix Concrete, LLC  
c/o Matthew M. McCoy, Esq.  
319 Tattnall Street  
Savannah, GA 31401

Southern Rebar & Suppliers  
4615 Coster Rd.  
Knoxville, TN 37912

SRM Concrete  
1000 Hollingshead Circle  
Murfreesboro, TN 37129

Superior Heating & Air  
36 Persimmons Rd.  
Suite 202  
Bluffton, SC 29910

Sweet Gravy Trucking  
PO Box 7057  
Savannah, GA 31418

TEG Enterprises, Inc.  
107 Gass Drive  
Greeneville, TN 37745

Teresa Forrest  
12 Charles Cross Way  
Unit 5218  
Bluffton, SC 29910

Tropical Trash  
PO Box 22468  
Hilton Head Island, SC 29925

Truist Card Services  
PO Box 4986  
Orlando, FL 32802

U.S. Securities and Exchange Comm  
Office of Reorganization  
950 East Paces Ferry Rd., N.E. Ste 900  
Atlanta, GA 30326-1382

US Bank  
PO Box 790408  
St. Louis, MO 63179

VeriCore  
10115 Kincey Avenue  
Suite 100  
Huntersville, NC 28078

Verizon  
One Verizon Way  
Mail Code:180WVB  
Basking Ridge, NJ 07920

Waste Management Services  
PO Box 43290  
Phoenix, AZ 85080

Wells Fargo Financial  
420 Montgomery Street  
San Francisco, CA 94104

Williams, Buyck & Williams  
PO Box 1909  
Florence, SC 29503

World Diamond Source  
2987 Center Port Circle  
Suite 4 & 5  
Pompano Beach, FL 33064

# United States Bankruptcy Court

District of South Carolina

**In re** Forrest Concrete, LLC

Case No. \_\_\_\_\_

**Debtor**

Chapter <sup>11</sup> \_\_\_\_\_

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ FLAT FEE

For legal services, I have agreed to accept ..... \$ \_\_\_\_\_

Prior to the filing of this statement I have received. .... \$ \_\_\_\_\_

Balance Due. .... \$ \_\_\_\_\_

☒ RETAINER

For legal services, I have agreed to accept a retainer of ..... \$ 20,000.00

The undersigned shall bill against the retainer at an hourly rate of ..... \$ 375.00

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]

Above is retainer only. Fees billed hourly as outlined in Application to Employ to be filed at a future date.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

1) Adversary proceedings in the Bankruptcy Court; (2) Lawsuits or other legal proceedings before any other court or tribunal; (3) Appeals; and (4) Matters involving material facts not disclosed at the time the Retainer Agreement was executed.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/24/2023

/s/ W. Harrison Penn, District Ct. ID #11164

*Date*

*Signature of Attorney*

McCarthy, Reynolds, & Penn, LLC

*Name of law firm*  
1517 Laurel Street  
PO Box 11332 (29211)  
Columbia, SC 29201

**United States Bankruptcy Court**

**IN RE:**

Case No. \_\_\_\_\_

Forrest Concrete, LLC

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Michael P. Forrest 12761 152nd Avenue, Grand Haven, MI 49417	100.00	Managing member